

2020 WEBINAR SCHEDULE

Scheduled Webinars – 1:00 to 2:00 p.m. ET

- January 23** **Is Your Financial House in Order?** covers concepts such as budgeting, debt management, protection of assets, preparing for retirement, and creating a legacy for your loved ones.
- February 18** **Taking Control of Your Taxes** focuses on how investment decisions in today's tax environment can impact your income in retirement.
- March 19** **It's Your Estate, Are You in Control?** discusses fundamentals of estate planning from taxes to asset distribution.
- April 14** **Budgeting and Debt Management** focuses on budgeting, how to prioritize your bills, and the importance of saving and investing.
- May 21** **Roadmap to Retirement** discusses actions you should consider at particular ages to ensure you get the most out of your retirement.
- June 2** **Student Loans — How to Pay Off Your Debt** discusses the impact student loan debt has on borrowers and provides repayment options and payoff strategies.
- June 18** **Teaching Your Children Good Money Habits** looks at some age-by-age questions and lessons to help you reinforce your family's values about spending, giving, and saving.
- July 7** **The Basics of Saving & Investing** covers the importance of paying yourself first, how interest is calculated, types of investments, and more.
- July 23** **Healthcare in Retirement** examines topics including what Medicare covers, out-of-pocket expenses, long-term care, and supplemental insurance.
- August 18** **How Insurance Can Help Protect Your Financial Wellness** discusses how life, health, auto, disability, long-term care, and homeowners insurance can play an important role in your asset protection plan.
- September 3, 10, 17, 24** **Four-Part Pathways Series** explores ways to grow and protect your financial wellness.
- October 13** **Your Social Security Benefits** provides an in-depth explanation of the retirement, disability, and death benefits of Social Security.
- November 19** **Financial Challenges of the Sandwich Generation** discusses issues faced by those caring for children and parents at the same time.
- December 15** **Steps to Buying and Selling a Home** review the important decisions that are part of buying or selling your home.



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